



FUNDSINDIA

WHO WE  
ARE AND  
HOW WE  
CAN HELP  
YOU

**FundsIndia.com** serves over 12+ lakh happy customers, who have found a convenient online and mobile platform for investing.



## Arvind

**Age:** 25, Bachelor,  
IT Professional

**Investments:**  
SIPs in Mutual Funds,  
Tax-saving Funds

While every investor profiled here has a different background, they all have one thing in common – they all invest with **FundsIndia.com**, India's leading online investment platform.

## The Gupta Family

**Investments:**  
Equities, Mutual Funds

The entire family's investments are managed through one login ID



## Kalpana

**Age:** 34, Married,  
Executive at a service company

**Investments:**  
SIPs in Mutual Funds, Equities,  
Tax-saving Funds, Corporate  
Fixed Deposits

## Mr. Rao

**Age:** 67, Married,  
Retired from service

**Investments:**  
Corporate Fixed Deposits,  
Mutual Funds



## Who is behind **FundsIndia.com**?



**C.R. Chandrasekar**  
Founder



**Srikanth Meenakshi**  
Founder



**Parag Dhol**  
Director



**Ashu Garg**  
Director



**Sameer Shroff**  
Director



**Aditya Parekh**  
Director



**Girirajan Murugan**  
Chief Executive Officer

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## FundsIndia is **registered** with the following entities:



Registered Investment  
Adviser with the Securities  
and Exchange Board  
of India (SEBI)



Association of Mutual  
Funds in India (AMFI)



Bombay Stock Exchange  
(BSE)



Depository Participant (DP)  
with Central Depository  
Services Ltd. (CDSL)



Credit Information Bureau  
Ltd. (CIBIL) Member



Authorised Person (AP)  
with Central Insurance  
Repository Limited (CIRL)  
for insurance  
repository services



KYC User Agency (KUA)  
with UIDAI



# The FundsIndia Growth Story



## Awards





It's completely online – purchase, track, get advisory services and more without any paperwork



Get access to multiple investment products – mutual funds, equities, corporate deposits, and more



Get award-winning advisory support that is free and multi-channel (phone, email, Skype, chat, app)



Make investments for your family under one login ID, open minor accounts for your children, and do so much more.



Invest for your goals with Money Mitr, India's first comprehensive robo-advisory service that gives you great investment solutions automagically.

## What's unique and why should you choose FundsIndia.com?

## What investment options are available at FundsIndia.com?



### Mutual funds

- Large selection – Choose from over 3,500 mutual fund schemes
- Dedicated advisory service – Guidance for goal planning and asset allocation, along with automated advisory through Money Mitr
- Innovative features – Flexi SIP, VIP and VTP, Triggers, Step-up SIP
- Tracking – X-ray reports, Instant Analyses
- Access to timely recommendations and research reports



### Equities

- Invest in equities from the Bombay Stock Exchange (BSE)
- Get buy/sell calls and stock tips from experts delivered straight to your inbox



### Fixed Deposits

- Curated list of safe and top-performing deposits
- Earn great returns coupled with high safety when you invest in our hand-picked selection of Corporate Fixed Deposits



### Insurance

Store all your insurance policies online in one convenient online location with FundsIndia's e-Insurance Repository service

Enjoy the best range of investment products, award-winning advisory services, and smart value-adds that will make your money earn more for you.

# Partners

## Mutual Funds



## Fixed Deposits



What are you waiting for? Sign up with FundsIndia.com and enjoy the following **advantages**:



Free-for-life  
account



Free financial  
advice



Paperless  
transactions



24x7 online  
and  
mobile access



Great  
value-added  
services

## WE ARE MOBILE!

Scan now to start investing on the go with the FundsIndia mobile app (for Android and iOS).



Start your investment journey at **www.FundsIndia.com**  
For more information, please call us on **1860 258 3055**.  
You can also write to us at: **contact@fundsindia.com**

# FUNDSINDIA

MUTUAL FUNDS | EQUITIES | CORPORATE DEPOSITS | And more...

Disclaimer: Mutual Funds are subject to market risks.  
Please read the Scheme Information Document and Statement of Additional Information carefully before investing.